

Individual Application for Finance

DEALER : **BEN MORGENROOD AUTO**

FAX : **0866102993**

F&I : **WILMA STRAUSS**

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Please attach: 3x bankstatements,

DEALER CODE : **13103**

3x payslips & proof of address

Applicant Type:

Individual Applicant Sole Proprietor Surety/Co-Debtor

ID/Passport No. _____

Citizenship SA Other (If not SA resident, state country of Residence) _____

Country of Residence _____ Permit Type _____

Permit No. _____ PermitExpDate ____/____/____DD/MM/YY

Country Issued _____

Issue Date ____/____/____DD/MM/YY Expiry Date ____/____/____DD/MM/YY

Surety ID No. (If appli) _____

Transaction Type: Instalment Sale Lease Rental

LangPref: E A Other **EthnicGroup:** A B C W

Applicant's Details:

Title _____ Initials _____

Surname _____

First Name _____ Middle Name _____

Gender M F Graduate? Y N

Trading as/ Name _____

Tax No. _____ VAT No. _____

HomeTelNo. (____) _____ Cell No. _____

E-mail Address _____

Home Address: (Yrs ____ Mnths ____)

Suburb _____ Postal Code _____

Postal Address: (If Different from Residential)

Suburb _____ Postal Code _____

Previous Home Address: (Yrs ____ Mnths ____)

Suburb _____ Postal Code _____

Employment Details: (Yrs ____ Mnths ____)

Name _____

Address _____

Suburb _____ Postal Code _____

BusTelNo.(____) _____ Fax No.(____) _____

Type of Industry _____ Employee No. _____

EmpCont No.(____) _____ Occupation _____

Previous Employment Details: (Yrs ____ Mnths ____)

Name _____

Address _____

Suburb _____ Postal Code _____

EmpCont No. (____) _____ Occupation _____

Home Ownership:

Do you own your Property? Y N

(If Yes) In your name? In your Spouse's? Both?

Property Type: House Townhouse Flat

Erf Number _____ Suburb _____

Bond/Rental Payment per month: R _____

Bond Amount Outstanding: R _____

Purchase Price R _____

Current Value R _____

If a flexi/access bond, total facility granted? R _____

Bondholder Name _____

Know Your Client (KYC):

Face to Face On-Site

Face to Face Off-Site Remote-Other

Dealer Code _____

Originating Branch _____ Input Branch _____

Credit Provider Introducing Branch _____

Marketer's Code _____

Marketers Name _____

Marketer's ID No. _____ Fax No.(____) _____

Lead Provider _____

Lead Provider ID No. _____

Marital Details: S M D W No. of Dependants _____

Date Married ____/____/____(DD/MM/YY) ANC COP OTHER

Spouse's Details: First Name _____

Surname _____ Income R _____

Spouses ID No./ DOB _____

Spouses Cel number _____

Spouse Employer Name: _____

Spouse Employers Address: _____

Suburb _____ Postal Code _____

Relative's Details: (Nearest Relative in SA not living with you)

Relationship _____ Relative's Tel No.(____) _____

Surname _____

First Name _____

Relative's Address: _____

Suburb _____ Postal Code _____

Landlord's Details: (Name & Address of Landlord where goods will be kept)

Landlord's Name: _____

Landlord Address: _____

Suburb _____ Postal Code _____

Banking Details:

Account Type: Cheque Savings Transmission

Bank Name _____ Branch Code _____

Account No. _____

Account Holder Name _____

(If appl) Overdraft Bal: R _____ Limit: R _____

Credit Card Company _____

Credit Card Number _____

Cr.Facility Bal: Straight R _____ Budget R _____

Cr.Facility Limit: Straight R _____ Budget R _____

Existing &/or a previous Account with this Credit Provider:

Branch No. _____

Account No. _____

Account Name _____

Instalment Amount per month R _____

Number of Instalments _____

Current? Paid up? To be settled?

Existing accounts with other Credit Provider?

Name of Company _____

Account No _____

Instalment Amount per month - R _____

Current? Paid up? To be settled?

Name of Company _____

Account No _____

Instalment Amount per month - R _____

Current? Paid up? To be settled?

Individual Applicant Sole Proprietor Surety/Co-Debtor ID/Passport No. _____

Transaction Details: Goods Description _____
 Year Model _____ Salesman _____
 Dealer Name **BEN MORGENROOD** Dealer Tel No. **011 4123353**
 Scheme Code _____ Buyline Code _____
 M&M Code _____ Period of Contract (Mnths) _____
 Special Requirements _____
 Balloon Payment _____% R _____
 Residual Value _____% R _____
Purpose of Goods: Business Private Taxi Commerce
Payment Frequency: Month Bi-Ann Quart Annual
Payment Mode: Advance Arrears Cash DebitOrder

Applicant's Income Details:
 Gross Remuneration R _____
 Monthly Commission R _____
 Car Allowance included in Gross R _____
 Net Take-home Pay R _____
 Income other than Salary/Wages R _____
 Source of Income _____
Total Monthly Income R _____
Applicant's Expenses per month:
 Bond Payment / Rent R _____
 Rates, Water and Electricity R _____
 Vehicle Instalments (excluding those to be settled) R _____
 Personal Loan Repayments R _____
 Credit Card Repayments R _____
 Furniture Accounts R _____
 Clothing Accounts R _____
 Overdraft Repayments R _____
 Policy/ Insurance Repayments R _____
 Telephone Payment R _____
 Transport Costs R _____
 Food and Entertainment R _____
 Education Costs R _____
 Maintenance R _____
 Household Expenses R _____
 Other R _____
Total Monthly Expenses R _____
Applicant's Disposable Income R _____
 Date Remuneration Received: ____/____/____ DD/MM/YY
 Are you currently liable as: Surety Guarantor Co-debtor
 Specify Details: _____

Applicant's Financial Details:
 Proposed Rate _____% Fixed Linked
 Selling Price (VAT inclusive) R _____
 Extras Description _____ R _____
 _____ R _____
 _____ R _____
Total of Extras R _____
 Dealer VAPS Description _____ R _____
 _____ R _____
 _____ R _____
 Delivery Fee R _____
 Initial Fuelling Charges R _____
 License and Registration Costs R _____
 Initiation Fees to be financed? Y N
 Less Deposit /Initial Rental R _____
 Source of Deposit _____
Total R _____

Insurance-Bank VAPS	
InSale/Lease -Inside Act	Rental - Outside Act
Credit Life Monthly <input type="checkbox"/>	Credit Life Monthly <input type="checkbox"/> Term <input type="checkbox"/>
Cover Plus Monthly <input type="checkbox"/>	Cover Plus Monthly <input type="checkbox"/> Annual <input type="checkbox"/> Term <input type="checkbox"/>
Extended Warranty Term <input type="checkbox"/>	Motor Comprehensive Monthly <input type="checkbox"/> Annual <input type="checkbox"/>
Other _____ <input type="checkbox"/>	Courtesy Car Monthly <input type="checkbox"/> Annual <input type="checkbox"/>
	Service & Maintenance Term <input type="checkbox"/>
	Extended Warranty Term <input type="checkbox"/>
	Other _____ <input type="checkbox"/>

Comprehensive Vehicle Insurance? Y N Policy No. _____ Monthly Annual
 Existing Ins. Co Name _____ Tel No. (____) _____ Broker Name _____ Tel No. (____) _____

I confirm that: -
 A. I am not a minor.
 B. I have never been declared mentally unfit by a court.
 C. I am not subject to an Administration Order.
 D. I do not have any current application pending for debt restructuring or alleviation.
 E. I do not have any current debt re-arrangement in existence.
 F. I have not previously applied for a debt re-arrangement.
 G. I am not under sequestration.
 H. I do not have applications pending for credit, nor open quotations as envisaged in section 92 of the National Credit Act.

If any of the above is incorrect, state which and give details: _____

I. I would like to be included in any Telemarketing Campaign. Y N
 J. I would like to be included in any Marketing List that you may sell or distribute Y N
 K. I would like to be included in any mass distribution of emails or SMS messages. Y N

I understand that I will be liable for a monthly service fee.
 I hereby consent to this Credit Provider making enquiries regarding my credit history with any credit bureau.
 I consent to this Credit Provider reporting the conclusion of any credit agreement with me to the National Loans Register in compliance with this Credit Provider's obligation under the National Credit Act.
 I hereby declare that the information provided by me is true and correct.

Signature of Applicant _____ Date _____